Monthly Indicators

Activity for El Paso and Teller Counties Only



July 2025

Percent changes calculated using year-over-year comparisons.

New Listings were up 2.4 percent for single family-patio homes but remained flat for townhouse-condo properties. Pending Sales increased 16.8 percent for single family-patio homes and 23.4 percent for townhouse-condo properties.

The Median Sales Price was down 0.9 percent to \$500,000 for single family-patio homes and 5.2 percent to \$336,500 for townhouse-condo properties. Days on Market increased 15.2 percent for single family-patio homes and 35.9 percent for townhouse-condo properties.

Nationally, the median existing-home sales price rose 2.0% year-over-year to \$435,300, a new monthly high and the 24th consecutive month of annual price gains, according to NAR. Slower sales activity has contributed to rising inventory this year, with 1.53 million properties listed for sale heading into July, a 15.9% increase from the same time last year and equivalent to a 4.7-month supply at the current sales pace.

Activity Snapshot

- 0.6%

- 1.0%

+ 21.3%

One-Year Change in Sold Listings All Properties One-Year Change in Median Sales Price All Properties One-Year Change in Active Listings All Properties

Residential real estate activity in El Paso and Teller counties composed of single-family properties and patio homes, townhomes and condominiums. Percent changes are calculated using rounded figures.

Single Family-Patio Market Overview	4
Townhouse-Condo Market Overview	
New Listings	4
Pending Sales (Pending, Under Contract, Under Contract Short Sale, First Right of Refusal)	E
Sold Listings	6
Median Sales Price	7
Average Sales Price	8
Percent of List Price Received	9
Days on Market Until Sale	10
Housing Affordability Index	-
Inventory of Active Listings	12
Months Supply of Inventory	1:
Total Market Overview	10
Sold Listings and Inventory by Price Range	1
Glossary of Terms	16



Single Family-Patio Market Overview



Key metrics by report month and for year-to-date (YTD) starting from the first of the year.

Key Metrics	Historical Sp	oarkbars		7-2024	7-2025	Percent Change	YTD 2024	YTD 2025	Percent Chang
New Listings	11-2024	3-2025	7-2025	1,352	1,384	+ 2.4%	8,632	9,700	+ 12.4%
Pending Sales (PEND, UC, UCSS, RGT)	11-2024	3-2025	7-2025	875	1,022	+ 16.8%	6,264	6,809	+ 8.7%
Sold Listings	11-2024	3-2025	7-2025	994	997	+ 0.3%	5,900	6,189	+ 4.9%
Median Sales Price	11-2024	3-2025	7-2025	\$504,593	\$500,000	- 0.9%	\$487,543	\$499,000	+ 2.3%
Average Sales Price	11-2024	3-2025	7-2025	\$581,609	\$578,223	- 0.6%	\$556,064	\$569,243	+ 2.4%
Pct. of List Price Received	11-2024	3-2025	7-2025	99.4%	99.0%	- 0.4%	99.5%	99.2%	- 0.3%
Days on Market	11-2024	3-2025	7-2025	33	38	+ 15.2%	40	48	+ 20.0%
Housing Affordability Index	11-2024	3-2025	7-2025	72	73	+ 1.4%	75	73	- 2.7%
Active Listings	11-2024	3-2025	7-2025	2,925	3,603	+ 23.2%			
Months Supply of Inventory	11-2024	3-2025	7-2025	3.6	4.2	+ 16.7%		4 9	

Townhouse-Condo Market Overview

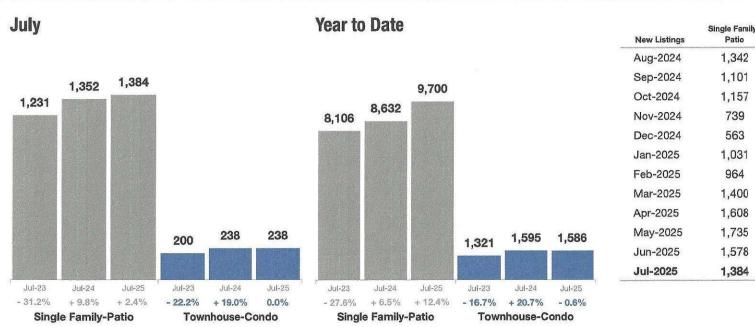


Key metrics by report month and for year-to-date (YTD) starting from the first of the year.

Key Metrics	Historical Spar	kbars		7-2024	7-2025	Percent Change	YTD 2024	YTD 2025	Percent Chang
New Listings	11-2024	3-2025	7-2025	238	238	0.0%	1,595	1,586	- 0.6%
Pending Sales (PEND, UC, UCSS, RGT)	11-2024	3-2025	7-2025	137	169	+ 23.4%	989	1,006	+ 1.7%
Sold Listings	11-2024	3-2025	7-2025	140	130	- 7.1%	939	878	- 6.5%
Median Sales Price	11-2024	3-2025	7-2025	\$355,000	\$336,500	- 5.2%	\$342,000	\$340,000	- 0.6%
Average Sales Price	11-2024	3-2025	7-2025	\$383,382	\$384,650	+ 0.3%	\$369,594	\$362,959	- 1.8%
Pct. of List Price Received	11-2024	3-2025	7-2025	99.3%	99.0%	- 0.3%	99.2%	98.9%	- 0.3%
Days on Market	11-2024	3-2025	7-2025	39	53	+ 35.9%	44	63	+ 43.2%
Housing Affordability Index	11-2024	3-2025	7-2025	103	109	+ 5.8%	107	108	+ 0.9%
Active Listings	11-2024	3-2025	7-2025	600	672	+ 12.0%			
Months Supply of Inventory	11-2024	3-2025	7-2025	4.6	5.3	+ 15.2%		-	_

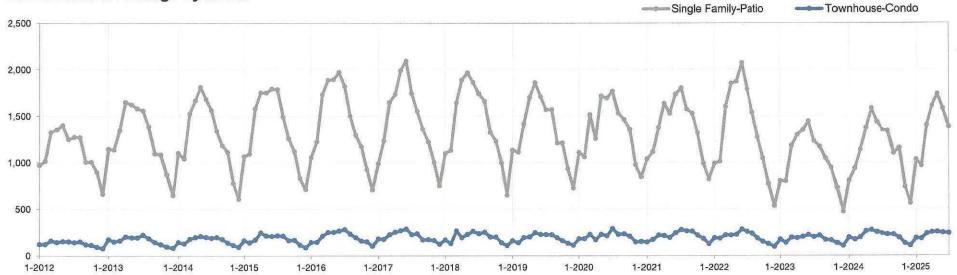
New Listings





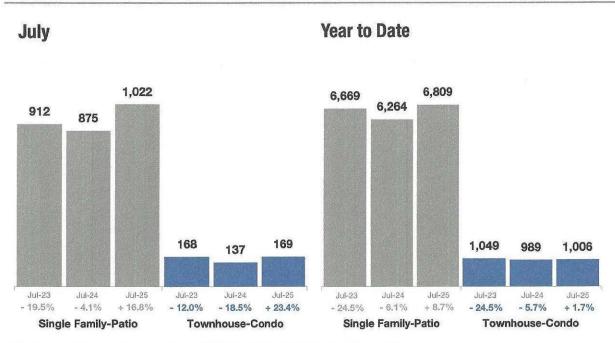
New Listings	Single Family- Patio	Percent Change from Previous Year	Townhouse- Condo	Percent Change from Previous Year
Aug-2024	1,342	+14.4%	229	+6.0%
Sep-2024	1,101	+5.2%	227	+34.3%
Oct-2024	1,157	+22.4%	192	+17.1%
Nov-2024	739	+0.8%	131	-3.7%
Dec-2024	563	+19.5%	108	+1.9%
Jan-2025	1,031	+27.6%	187	-4.1%
Feb-2025	964	+2.7%	181	+4.0%
Mar-2025	1,400	+22.9%	235	+18.7%
Apr-2025	1,608	+17.0%	249	-5.3%
May-2025	1,735	+9.6%	253	-8.0%
Jun-2025	1,578	+9.8%	243	-3.6%
Jul-2025	1,384	+2.4%	238	0.0%

Historical New Listings by Month



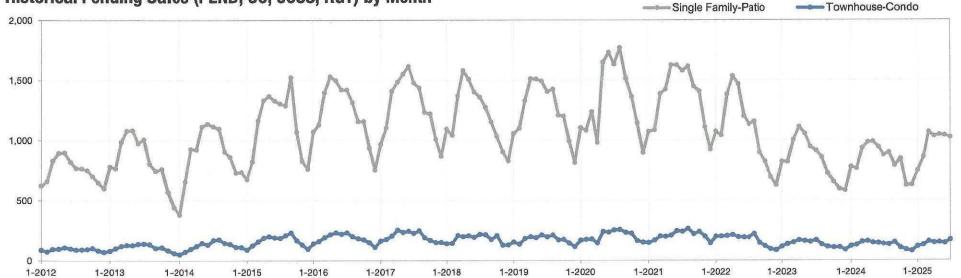
Pending Sales (PEND, UC, UCSS, RGT)





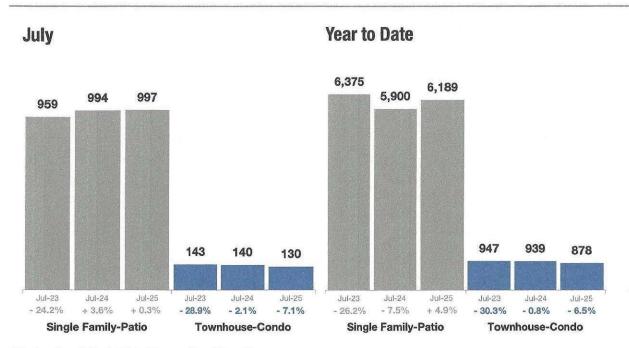
Pending Sales (PEND, UC, UCSS, RGT)	Single Family- Patio	Percent Change from Previous Year	Townhouse- Condo	Percent Change from Previous Year
Aug-2024	897	+4.5%	133	+1.5%
Sep-2024	790	+9.0%	150	+32.7%
Oct-2024	845	+29.4%	105	-1.9%
Nov-2024	624	+5.2%	88	-19.3%
Dec-2024	628	+7.7%	78	-10.3%
Jan-2025	746	-4.2%	115	-3.4%
Feb-2025	859	+12.4%	129	0.0%
Mar-2025	1,067	+14.2%	157	+1.9%
Apr-2025	1,032	+5.0%	145	-9.4%
May-2025	1,044	+5.7%	149	+2.1%
Jun-2025	1,039	+10.4%	142	-1.4%
Jul-2025	1,022	+16.8%	169	+23.4%

Historical Pending Sales (PEND, UC, UCSS, RGT) by Month



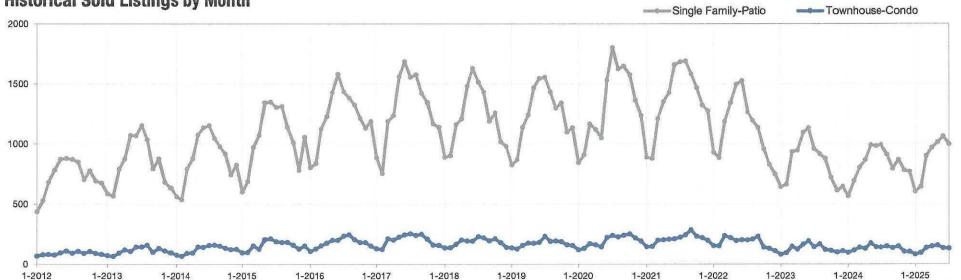
Sold Listings





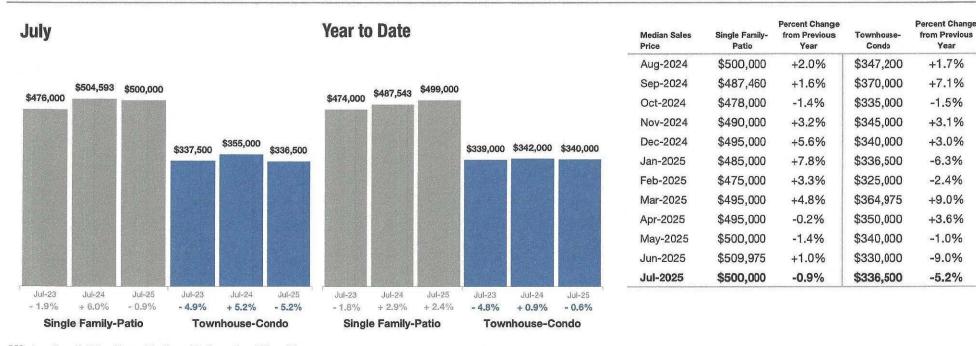
Sold Listings	Single Family- Patio	Percent Change from Previous Year	Townhouse- Condo	Percent Change from Previous Year
Aug-2024	911	-0.5%	149	-11.3%
Sep-2024	794	-9.7%	134	+10.7%
Oct-2024	868	+20.1%	147	+30.1%
Nov-2024	780	+26.8%	103	+3.0%
Dec-2024	769	+19.0%	103	-6.4%
Jan-2025	603	+6.5%	81	-16.5%
Feb-2025	643	-7.5%	94	-18.3%
Mar-2025	900	+11.9%	136	-2.2%
Apr-2025	968	+11.6%	148	+13.8%
May-2025	1,014	+2.3%	156	-11.4%
Jun-2025	1,064	+8.2%	133	-6.3%
Jul-2025	997	+0.3%	130	-7.1%

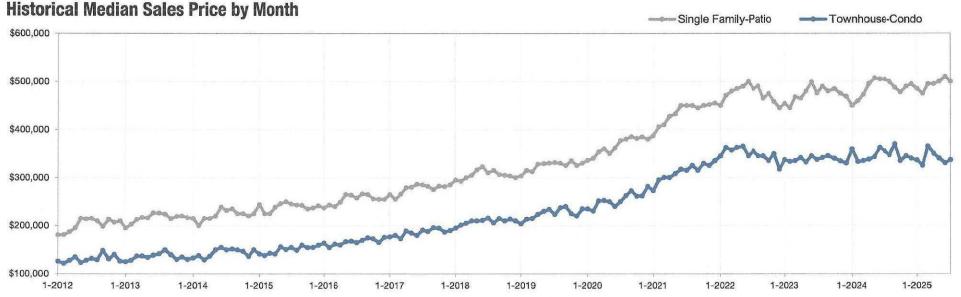
Historical Sold Listings by Month



Median Sales Price

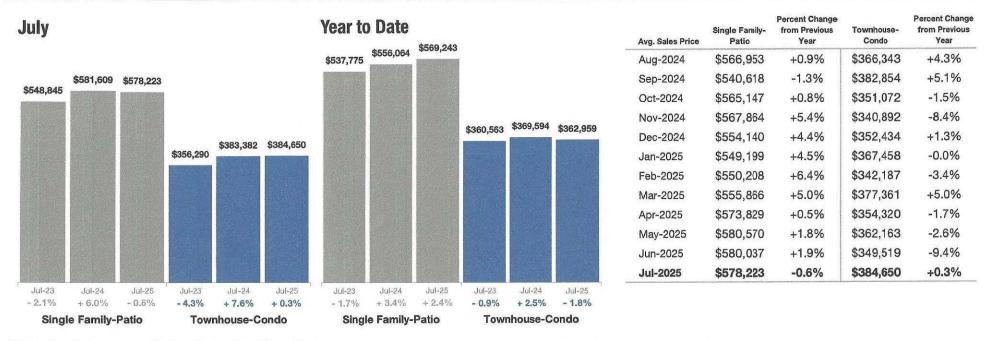


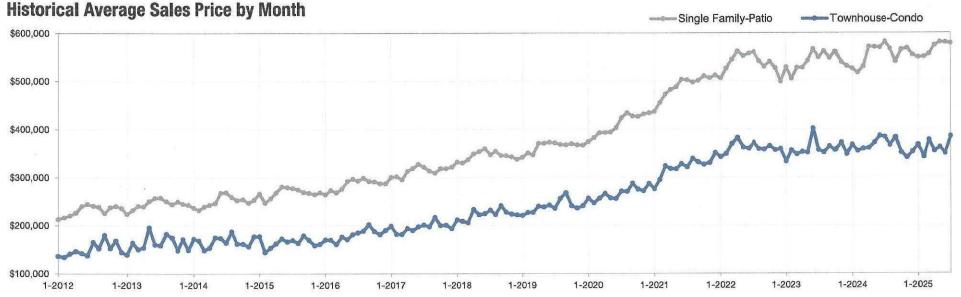




Average Sales Price

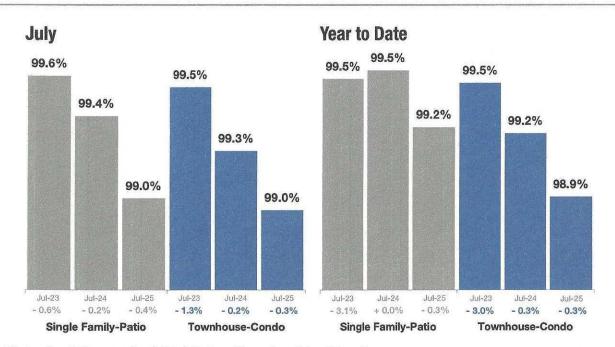






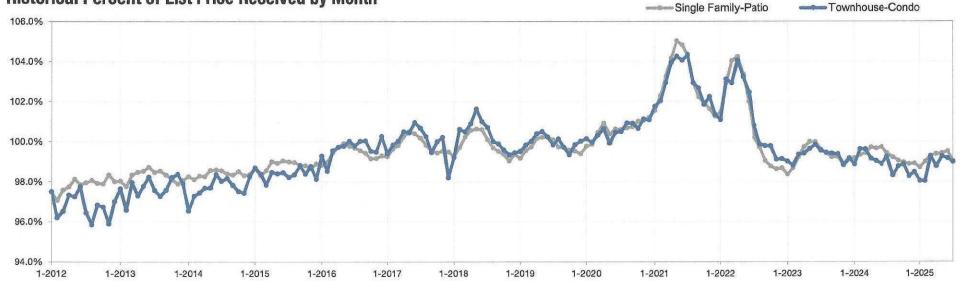
Percent of List Price Received





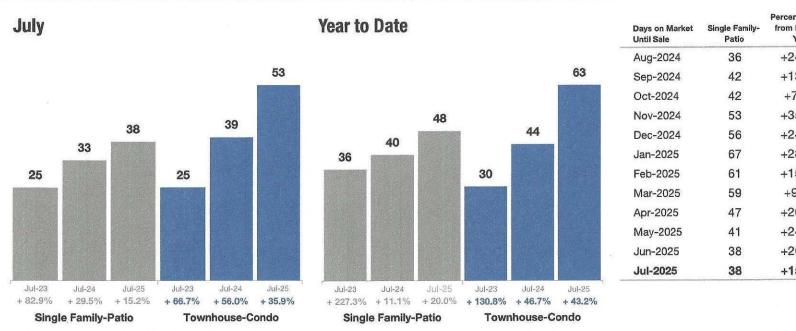
Pct. of List Price Received	Single Family- Patio	Percent Change from Previous Year	Townhouse- Condo	Percent Change from Previous Year
Aug-2024	99.2%	-0.2%	98.3%	-1.1%
Sep-2024	99.1%	-0.1%	98.8%	-0.6%
Oct-2024	99.0%	-0.2%	98.9%	-0.5%
Nov-2024	98.9%	+0.1%	98.3%	-0.5%
Dec-2024	98.9%	-0.2%	98.5%	-0.7%
Jan-2025	98.7%	-0.5%	98.0%	-0.9%
Feb-2025	99.0%	-0.3%	98.0%	-1.6%
Mar-2025	99.3%	-0.1%	99.3%	-0.3%
Apr-2025	99.4%	-0.3%	98.8%	-0.4%
May-2025	99.4%	-0.3%	99.3%	+0.3%
Jun-2025	99.5%	-0.2%	99.2%	+0.3%
Jul-2025	99.0%	-0.4%	99.0%	-0.3%

Historical Percent of List Price Received by Month

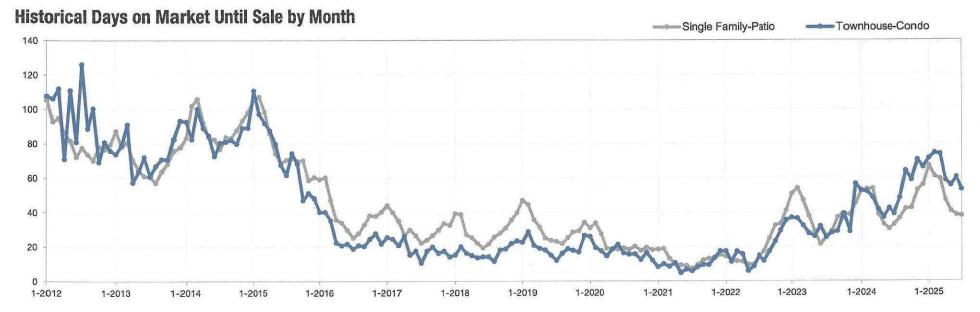


Days on Market Until Sale



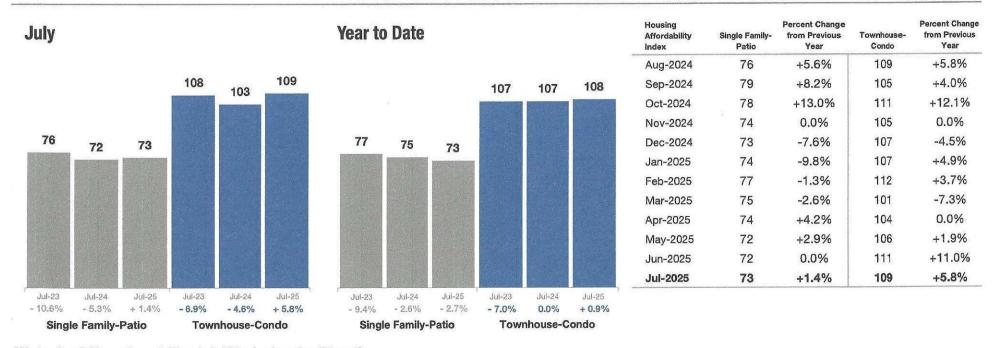


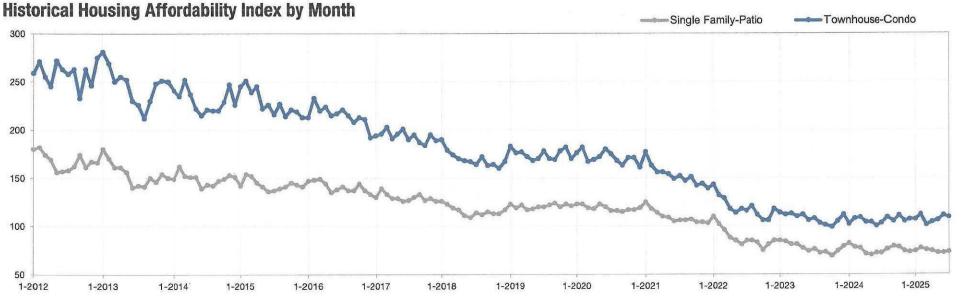
Days on Market Until Sale	Single Family- Patio	Percent Change from Previous Year	Townhouse- Condo	Percent Change from Previous Year
Aug-2024	36	+24.1%	48	+71.4%
Sep-2024	42	+13.5%	64	+120.7%
Oct-2024	42	+7.7%	59	+51.3%
Nov-2024	53	+35.9%	70	+141.4%
Dec-2024	56	+24.4%	66	+17.9%
Jan-2025	67	+28.8%	71	+36.5%
Feb-2025	61	+15.1%	74	+42.3%
Mar-2025	59	+9.3%	74	+54.2%
Apr-2025	47	+20.5%	58	+41.5%
May-2025	41	+24.2%	55	+48.6%
Jun-2025	38	+26.7%	60	+42.9%
Jul-2025	38	+15.2%	53	+35.9%
	Until Sale Aug-2024 Sep-2024 Oct-2024 Nov-2024 Dec-2024 Jan-2025 Feb-2025 Mar-2025 Apr-2025 May-2025 Jun-2025	Until Sale Patio Aug-2024 36 Sep-2024 42 Oct-2024 42 Nov-2024 53 Dec-2024 56 Jan-2025 67 Feb-2025 61 Mar-2025 59 Apr-2025 47 May-2025 41 Jun-2025 38	Until Sale Patio Year Aug-2024 36 +24.1% Sep-2024 42 +13.5% Oct-2024 42 +7.7% Nov-2024 53 +35.9% Dec-2024 56 +24.4% Jan-2025 67 +28.8% Feb-2025 61 +15.1% Mar-2025 59 +9.3% Apr-2025 47 +20.5% May-2025 41 +24.2% Jun-2025 38 +26.7%	Until Sale Patio Year Condo Aug-2024 36 +24.1% 48 Sep-2024 42 +13.5% 64 Oct-2024 42 +7.7% 59 Nov-2024 53 +35.9% 70 Dec-2024 56 +24.4% 66 Jan-2025 67 +28.8% 71 Feb-2025 61 +15.1% 74 Mar-2025 59 +9.3% 74 Apr-2025 47 +20.5% 58 May-2025 41 +24.2% 55 Jun-2025 38 +26.7% 60



Housing Affordability Index

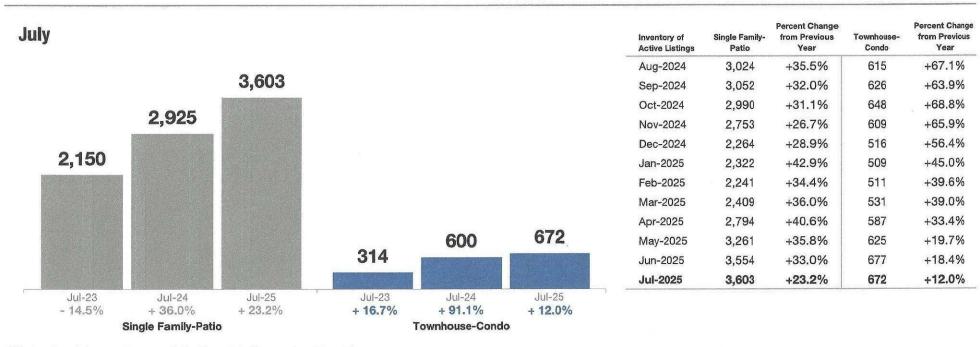


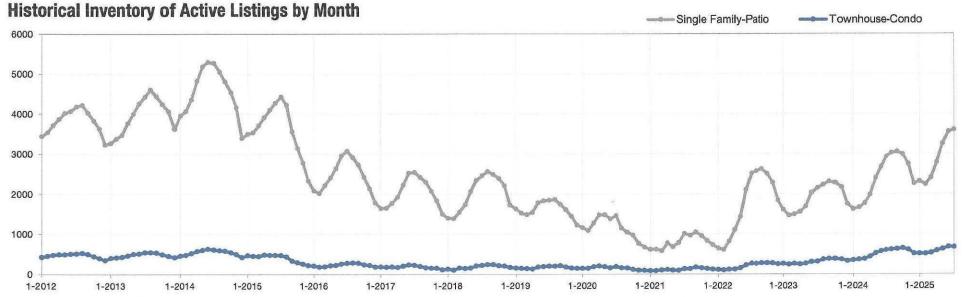




Inventory of Active Listings

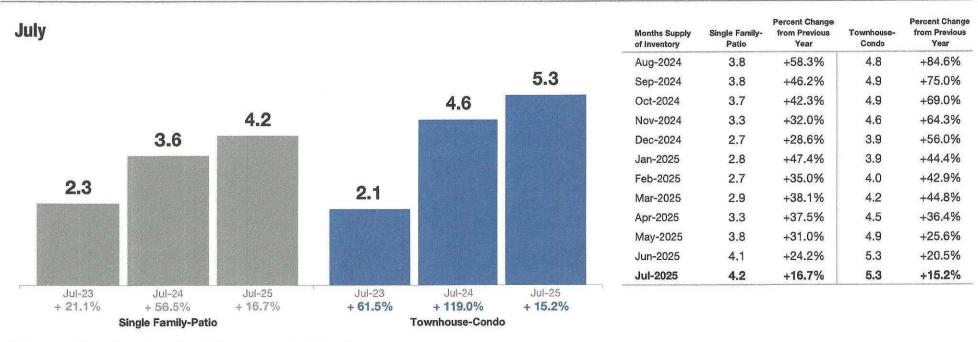


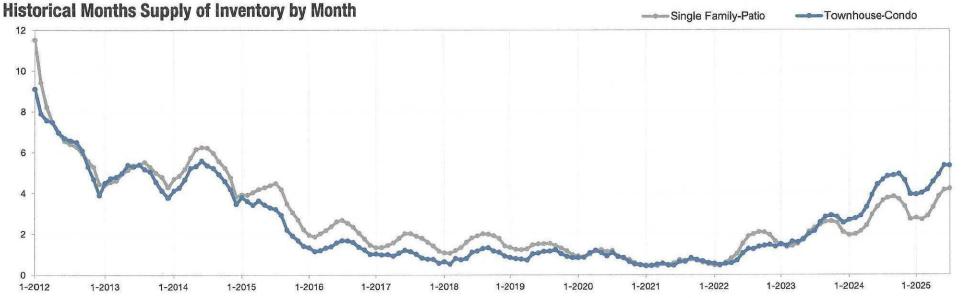




Months Supply of Inventory







Total Market Overview



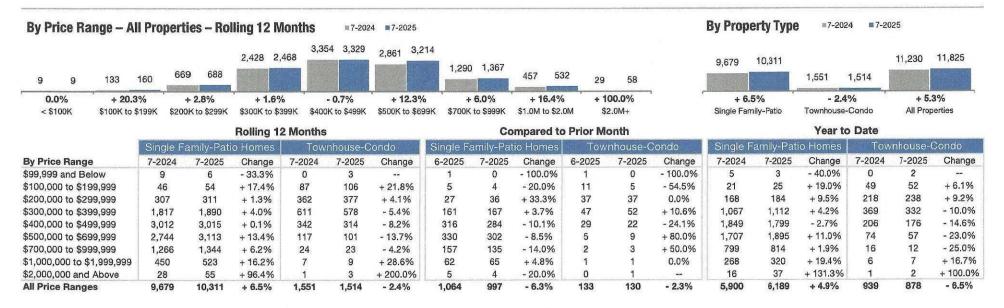
Key metrics by report month and for year-to-date (YTD) starting from the first of the year.

Key Metrics	Historical Sparkbars	7-2024	7-2025	Percent Change	YTD 2024	YTD 2025	Percent Change
New Listings	11-2024 3-2025	1,590	1,622	+ 2.0%	10,227	11,286	+ 10.4%
Pending Sales (PEND, UC, UCSS, RGT)	11-2024 3-2025	1,012	1,191	+ 17.7%	7,253	7,815	+ 7.7%
Sold Listings	11-2024 3-2025	1,134	1,127	- 0.6%	6,839	7,067	+ 3.3%
Median Sales Price	11-2024 3-2025	\$486,663	\$482,000	- 1.0%	\$465,000	\$475,000	+ 2.2%
Average Sales Price	11-2024 3-2025	\$557,137	\$555,894	- 0.2%	\$530,461	\$543,614	+ 2.5%
Pct. of List Price Received	11-2024 3-2025	99.4%	99.0%	- 0.4%	99.5%	99.2%	- 0.3%
Days on Market	11-2024 3-2025	7-2025	39	+ 18.2%	41	50	+ 22.0%
Housing Affordability Index	11-2024 3-2025	75	76	+ 1.3%	78	77	- 1.3%
Active Listings	11-2024 3-2025	3,525	4,275	+ 21.3%			
Months Supply of Inventory	11-2024 3-2025	3.8	4.3	+ 13.2%		-	-

Sold Listings

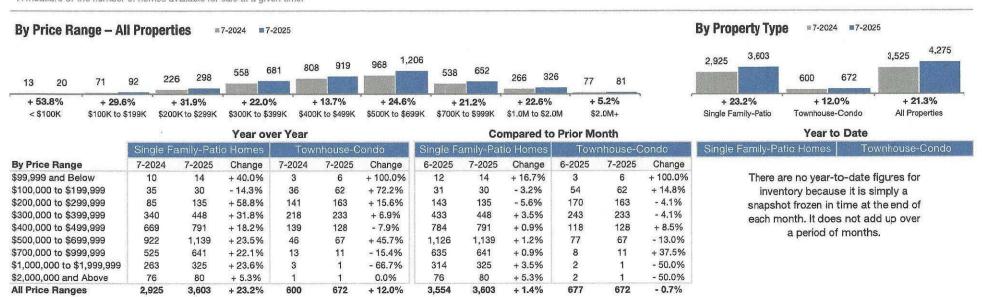
Actual sales that have closed in a given month.





Inventory of Active Listings

A measure of the number of homes available for sale at a given time.



Glossary of Terms

A research tool provided by the Colorado Association of REALTORS®



New Listings	A measure of how much new supply is coming onto the market from sellers.
Pending Sales	A count of all the listings that went into pending status during the reported period. Pending listings are counted at the end of the reported period. Each listing can only be counted one time. If a listing goes into Pending, out of Pending, then back into Pending all in one reported period, this listing would only be counted once. This metric includes Pending, Under Contract, Under Contract Short Sale and First Right of Refusal. This "leading indicator" of buyer demand measures signed contracts on sales rather than the actual closed sale.
Sold Listings	A measure of home sales that were closed to completion during the report period.
Median Sales Price	A measure of home values in a market area where 50% of activity was higher and 50% was lower than this price point.
Average Sales Price	A sum of all home sales prices divided by total number of sales.
Percent of List Price Received	A mathematical calculation of the percent difference from last list price and sold price for those listings sold in the reported period.
Days on Market Until Sale	A measure of how long it takes homes to sell, on average.
Housing Affordability Index	A measure of how affordable a region's housing is to its consumers. A higher number means greater affordability. The index is based on interest rates, median sales price and median income by county.
Inventory of Active Listings	A measure of the number of homes available for sale at a given time. The availability of homes for sale has a big effect on supply-demand dynamics and home prices.
Months Supply of Inventory	A measure of how balanced the market is between buyers and sellers. It is expressed as the number of months it would hypothetically take to sell through all the available homes for sale, given current levels of home sales. A balanced market ranges from 4 to 7 months of supply. A buyer's market has a higher number, reflecting fewer buyers relative to homes for sale. A seller's market has a lower number, reflecting more buyers relative to homes for sale.